Annual TED eSenders Seminar

European Single Procurement Document (ESPD)

9th October 2019
# Table of contents

1. Introduction  
2. Working Group Workspace  
3. ESPD-EDM v2.1.1  
4. ESPD-EDM v3.0.0
1. Introduction

- Release ESPD 1.0.1: Jul 2016
- Release ESPD 1.0.2: Sep 2017
- Release ESPD 2.0.2 (basic): 22 May 2018
- Release ESPD 2.1.1: Dec 2019
- Release ESPD 3.0.0: Dec 2020

- Release ESPD 2.0.1: 24 Jan 2018
- Release ESPD 2.1.0 (extended): 21 Dec 2018
Table of contents

1. Introduction
2. Working Group Workspace
3. ESPD-EDM v2.1.1
4. ESPD-EDM v3.0.0
2. Working Group Workspace

GitHub Issues: https://github.com/ESPD/ESPD-EDM/issues

- TOOP Requirements related to the ESPD: #254 opened 25 days ago by mondorf (V2.1.1 V3.0.0)
- Alignment of the ESPD validator with eCertis: many errors appearing when validating an ESPD request: #253 opened on 8 Aug by mireiaBM (V2.1.1)
- Link eCertis and ESPD: #251 opened on 1 Jul by ec-mcs (V3.0.0)
- Criterion #59 roles: #250 opened on 20 May by sakispantazis (V3.0.0)
- EO Response: Missing initial “yes/no” answer for all selection criterion @ Section B and C of Part IV: #249 opened on 20 May by sakispantazis (V3.0.0)
Welcome to the ESPD-EDM wiki!

This section contains the latter solutions proposed by the MS and Stakeholders participating in the discussion group on the ESPD Exchange Data Model.

Each solution is marked as "Draft" or "Adopted":

- **Draft**: Solution as agreed by the discussion group (MS and Stakeholders)
- **Agreed**: Solution finally adopted by the EXEP group (eProcurement Experts Group)

Issues Review Summary
The European Single Procurement Document

XML Implementation Guide v2.1.0

I. Introduction

I.1 Objectives and scope

I.1.1 The Directive

Article 59 of the new Public Procurement Directive 2014/24/EC (henceforth 'the Directive') introduced a new concept, the European Single Procurement Document (ESPD) which is a self-declaration document intended for preliminary evidence in a public procurement procedure. By mapping out equivalent certificates between MS, the ESPD replaces certificates issued by public authorities or a third party involved in a procedure. It is thus a valuable facilitator for cross-border participation of a greater number of potential operators in public procurement procedures and a valuable tool for integrating the European Single Market.
Table of contents

1. Introduction
2. Working Group Workspace
3. ESPD-EDM v2.1.1
4. ESPD-EDM v3.0.0
3. ESPD-EDM v2.1.1

- Bug fixing version
- Backwards compatibility ensured

List of changes

<table>
<thead>
<tr>
<th>Terminology</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>• From REGULATED to BASIC</td>
<td>• The documentation will be improved, e.g. clarification of complex particularly complex.</td>
</tr>
<tr>
<td>• From SELF-CONTAINED to EXTENDED</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Criteria Taxonomy</th>
<th>Validator tool</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Criterion #61 (Not relied on entities): roll back the splitting of the question.</td>
<td>• Criterion #24 (Purely national criterion) will be optional.</td>
</tr>
<tr>
<td>• Criterion #30 (General average turnover) will replace start date/end date with number of fiscal years.</td>
<td>• National criterion will not be validated.</td>
</tr>
<tr>
<td>• Include “company size code”.</td>
<td></td>
</tr>
<tr>
<td>• Other fixes: cardinality of “Recipient’s name”.</td>
<td></td>
</tr>
</tbody>
</table>
Table of contents

1. Introduction
2. Working Group Workspace
3. ESPD-EDM v2.1.1
4. ESPD-EDM v3.0.0
## 4. ESPD-EDM v3.0.0 (1/2)

- Major version
- Break backwards compatibility: eForms alignment

### List of changes

#### Proposals to UBL
- Re-model some Criterion as UBL classes.
- Multiple ID for lots.
- Add UBL issues, e.g. Criteria #51 (subcontracted proportion), lots division

#### Criteria Taxonomy
- Criterion #57 (EO is a sheltered workshop): align it with **eForms**.
- New Criterion: security and other selection criteria.
- Criterion #7, #8: align them with Regulation.
- Criterion #9, #10, #11, #24: remove question “please, describe them”

#### Documentation
- The documentation will be improved:
  - User friendliness.
  - Clarification of concepts particularly complex.

#### Code lists
- Reanalyse and update “Economic Operator Role Type”.

#### ESPD Alignment
- **eForms** alignment
- eCertis alignment
- ePO alignment
- Other, e.g. TOOP alignment
### List of topics to be discussed

<table>
<thead>
<tr>
<th>Topic</th>
<th>Priority</th>
</tr>
</thead>
<tbody>
<tr>
<td>eForms alignment:</td>
<td>1</td>
</tr>
<tr>
<td>1. Data duplicated in Contract Notice (e.g. data for statistical</td>
<td></td>
</tr>
<tr>
<td>purposes, information about lots, other).</td>
<td></td>
</tr>
<tr>
<td>Lots: agreed design amongst all the stakeholders (Member States,</td>
<td>2</td>
</tr>
<tr>
<td>eForms, ePO, UBL).</td>
<td></td>
</tr>
<tr>
<td>eCertis alignment: new multi-dimensional model and new CCEV.</td>
<td>3</td>
</tr>
<tr>
<td>TOOP alignment: extension of the Evidence model.</td>
<td>4</td>
</tr>
</tbody>
</table>
Questions